

Ticker: **KO US EQUITY**

**Coca-Cola Co/The (New York: KO, Currency: USD)**

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholó

Website	www.coca-colacompany.com
Number of Employees	82,500
Ticker:	KO US

1 Coca-Cola Plaza Atlanta, GA 30313 United States
Phone : 1-404-676-2121
Fax : 1-404-676-6792

↓ **62.27** -0.17 (-0.27%)

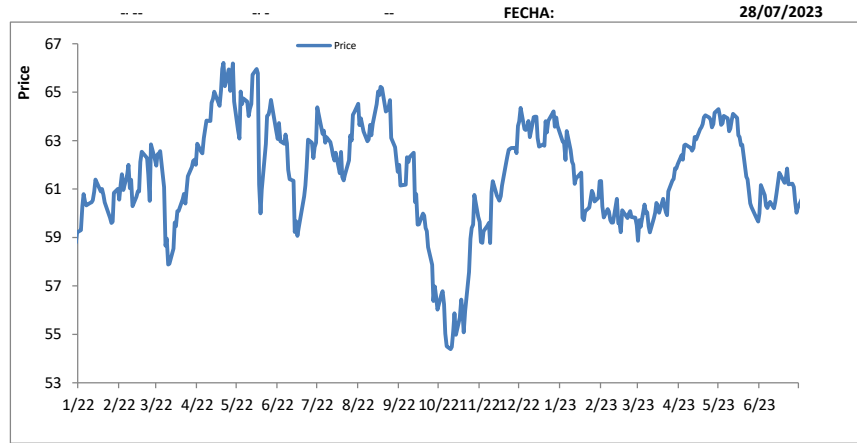
The Coca-Cola Company elabora, comercia y distribuye concentrados y jarabes de refrescos. También distribuye y comercia jugos y sus productos. Distribuye sus productos a minoristas y mayoristas en todo el mundo.

**Stock Quote & Chart (Currency: USD)**

Last (delayed quote)	62.30	Market Cap (MM)	269,385.1
Open	62.59	Shares Out. (MM)	4,324.3
Previous Close	62.44	Float %	89.8%
Change	-0.61	Shares sold short (MM)	23,058,756.0
Change %	-0.97	Dividend Yield %	2.9
Day High/Day Low	62.8 / 62.2	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	65.5 / 54.0	P / Diluted EPS Before XO	
Volume (MM)	3.81	Beta	0.71
Avg. Vol - 3 mo (MM)	13.88		

**Financial Information (Currency: USD, in mm)**

Revenue - LTM	44,140.0	Cash & ST Invest.	11,631
EBIT - LTM	10,931.0	Total Assets	92,763.0
EBITDA - LTM	12,112.0	Total Debt	40,603.0
Net Income - LTM	10,510.0	Total Liabilities	66,937.0
Total Enterprise Value	296,877	Total Equity	25,826.0
TEV/ Total Revenue	6.5 x	Cash from Operations - LTM	11,101.0
TEV/ EBITDA	23.8 x	Cash From Investing - LTM	-384.0
		Cash from Financing -LTM	-7,180.0



**Company Notes**

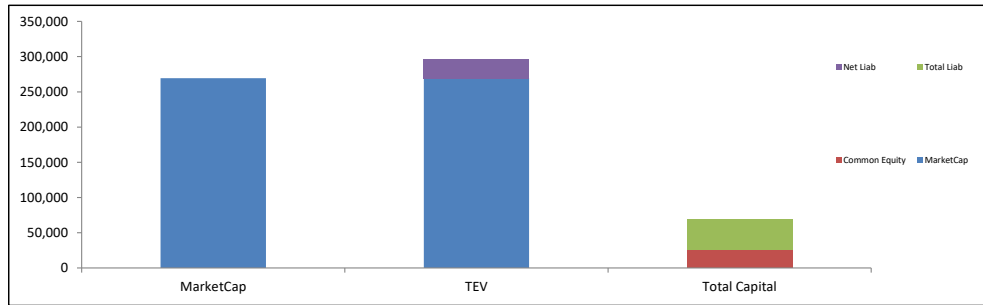
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net income includes( after tax, in millions)	A loss of \$380.000 from Impairment of Intangibles
A Loss of 254 from M&A	A loss of \$186.000 from Restructuring
A Loss of 15.6 from derivatives	A loss of \$153.000 from Other One Time Items
A Loss of 1.95 from litigation	A gain of \$1007.000 from Merger/Acquisition Expense
A Loss of 241 from Restructuring	
A Loss of 3 from Other one time charge	2015 Q1
A Tax benefit of 6	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$332.000 from Early Extinguishment of Debt
	A loss of \$428.000 from Other One Time Items
2015 A1	A loss of \$192.000 from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$983 from Restructuring	2014 A1
A loss of \$320 from Early Extinguishment of Debt	GAAP Net Income includes:
A loss of \$278 from Other One-Time Items	a loss of \$0.050 per share from Impairment
A loss of \$97 from Merger & Acquisition	a loss of \$0.400 per share from Various One-Time Items
2015 Q4	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes:
A loss of \$456 from Restructuring	a loss of \$0.010 per share from Impairment
A loss of \$217 from Merger & Acquisition	a loss of \$0.250 per share from Various One-Time Items
A gain of \$30 from Other One-Time Items	
2015 Q3	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$859.000 from Merger/Acquisition Expense	A loss of \$34.000 from Restructuring
a loss of \$216.000 from Restructuring	A gain of \$346.000 from Other One Time Items
a loss of \$88.000 from Other One Time Items	
a gain of \$6.000 from Discrete Tax Item	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$140.000 from Impairment of Intangibles

**Key Board Members**

Name	Title	Organization
1 Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices
2	Ceo/Managing Partner	We Family Offices Llc
3	Lead Director	Coca-Cola Co
4	Board Member	Walt Disney Co
5	Board Member	Americas Society Inc
6 Barry Diller	Owner	Match.Com
7	Chairman/Senior Executive	Expedia Group Inc
8	Chairman/Senior Executive/Found	Iac/Interactivecorp
9	Board Member	Mgm Resorts International
#	Board Member	Coca-Cola Co
# Ana Patricia Sautuola Y O'Shea	Chairman	Ingenieria De Software
#	Chairman/Founder	Suala Capital Advisers
#	Chairman/Executive Director	Banco Santander Sa
#	Chairman	Institute Of International Fin
#	Chairman	Pagonxt Sl
#	Board Member	Santander Bank Na/De
#	Board Member	Santander Holdings Usa Inc
#	Board Member	Coca-Cola Co
#	Chairman	Santander Asset Management
#	Chairman	Santander Investment Services
#	Chairman	Universia Holding Sl
#	Chairman	Portal Universia Sa
#	Board Member	Sam Investment Holdings Ltd
#	Board Member	Alliance & Leicester Plc
#	Board Member	Santander Uk Group Holdings Ltd
#	Board Member	Banco Santander De Negocios Sa
# Alexis M Herman	Chairman/Ceo	New Ventures Llc
#	Senior Advisor	Natl Council Of Negro Women
#	Board Member	Mgm Resorts International

Ticker: KO US EQUITY		Coca-Cola Co/The										
Period Type: Annuals		Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol										
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals					LTM		Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/06/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	41,863.0	36,212.0	34,300.0	37,266.0	33,014.0	38,655.0	43,004.0	11,972.0	43,004.0	11,544.3	11,544.3	
Growth Over Prior Year	(5.5%)	(13.5%)	(5.3%)	8.6%	(11.4%)	17.1%	11.3%	6.8%	4.0%	4.0%	4.0%	
Gross Profit	25,398.0	22,491.0	21,233.0	22,647.0	19,581.0	23,298.0	25,004.0	25,832.0	--	--	--	
Margin %	60.7%	62.1%	61.9%	60.8%	59.3%	60.3%	58.1%	215.8%	--	--	--	
EBITDA	10,413.0	9,015.0	10,238.0	11,778.0	10,886.0	12,102.0	12,566.0	12,112.0	3,871.4	3,871.4	3,871.4	
Margin %	24.9%	24.9%	29.8%	31.6%	33.0%	31.3%	29.2%	101.2%	9.0%	33.5%	33.5%	
EBIT	8,626.0	7,755.0	9,152.0	10,086.0	8,997.0	10,308.0	10,909.0	10,931.0	3,460.1	3,460.1	3,460.1	
Margin %	20.6%	21.4%	26.7%	27.1%	27.3%	26.7%	25.4%	91.3%	8.0%	30.0%	30.0%	
Earnings from Cont. Ops.	6,550.0	1,283.0	6,476.0	8,985.0	7,768.0	9,804.0	9,571.0	10,512.0	--	--	--	
Margin %	15.6%	3.5%	18.9%	24.1%	23.5%	25.4%	22.3%	87.8%	--	--	--	
Net Income	6,527.0	1,248.0	6,434.0	8,920.0	7,747.0	9,771.0	9,542.0	10,510.0	3,044.5	3,044.5	3,044.5	
Margin %	15.6%	3.4%	18.8%	23.9%	23.5%	25.3%	22.2%	87.8%	7.1%	26.4%	26.4%	
Diluted EPS Excl. Extra Items	1.5	0.3	1.5	2.1	1.8	2.3	2.2	2.4	0.7	0.7	0.7	
Growth Over Prior Year	(10.8%)	(80.5%)	417.2%	38.0%	(13.5%)	25.7%	(2.7%)	10.0%	1.0%	1.0%	1.0%	

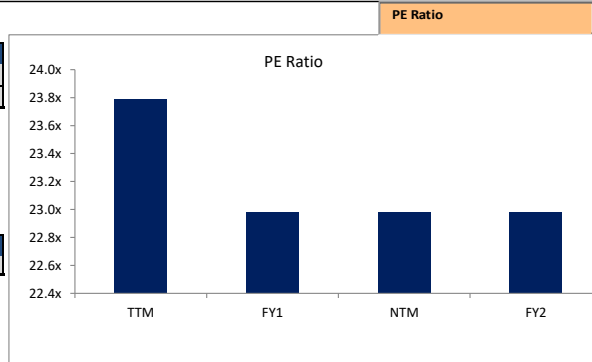
Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	62.30
Shares Out.	4,324.35
Market Capitalization (USD)	269,406.68
- Cash & Short Term Investments	15,694.00
+ Total Debt	41,625.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,539.00
= Total Enterprise Value (USD)	296,876.68
Book Value of Common Equity	26,013.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,539.00
+ Total Debt	41,625.00
= Total Capital	69,177.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/06/2023	30/06/2023	30/06/2023	30/06/2023
TEV/Total Revenue	7.1x	6.5x	25.7x	25.7x
TEV/EBITDA	24.4x	23.8x	19.6x	19.6x
TEV/EBIT	27.9x	26.3x	21.7x	21.7x
P/Diluted EPS Before Extra	29.0x	24.8x		
P/BV	11.4x	10.0x	9.7x	9.7x
Price/Tang BV	--	--		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	23.8x	23.0x	23.0x	23.0x
TEV / EBITDA	23.8x	19.6x	19.6x	19.6x
Price / CF	24.3x	22.0x	22.0x	22.0x
Price / Book	10.4x	9.7x	9.7x	9.7x
Dividend Yield	2.9x	3.0x	3.0x	3.0x



Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohól

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
<b>Income Statement</b>											
Income Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>48,017.00</b>	<b>46,854.00</b>	<b>45,998.00</b>	<b>44,294.00</b>	<b>41,863.00</b>	<b>36,212.00</b>	<b>34,300.00</b>	<b>37,266.00</b>	<b>33,014.00</b>	<b>38,655.00</b>	<b>43,004.00</b>
Cost Of Goods Sold	19,053.00	18,421.00	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00	15,357.00	18,000.00
<b>Gross Profit</b>	<b>28,964.00</b>	<b>28,433.00</b>	<b>28,109.00</b>	<b>26,812.00</b>	<b>25,398.00</b>	<b>22,491.00</b>	<b>21,233.00</b>	<b>22,647.00</b>	<b>19,581.00</b>	<b>23,298.00</b>	<b>25,004.00</b>
Selling General & Admin Exp.	17,738.00	17,310.00	17,218.00	16,427.00	15,262.00	12,834.00	11,002.00	12,103.00	9,731.00	12,144.00	12,880.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	447.00	895.00	1,183.00	1,657.00	1,510.00	1,902.00	1,079.00	458.00	853.00	846.00	1,215.00
<b>Operating Expense, Total</b>	<b>18,185.00</b>	<b>18,205.00</b>	<b>18,401.00</b>	<b>18,084.00</b>	<b>16,772.00</b>	<b>14,736.00</b>	<b>12,081.00</b>	<b>12,561.00</b>	<b>10,584.00</b>	<b>12,990.00</b>	<b>14,095.00</b>
<b>Operating Income</b>	<b>10,779.00</b>	<b>10,228.00</b>	<b>9,708.00</b>	<b>8,728.00</b>	<b>8,626.00</b>	<b>7,755.00</b>	<b>9,152.00</b>	<b>10,086.00</b>	<b>8,997.00</b>	<b>10,308.00</b>	<b>10,909.00</b>
Interest Expense	397.00	463.00	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00	1,597.00	882.00
Interest Income	471.00	534.00	594.00	613.00	642.00	679.00	689.00	563.00	370.00	276.00	449.00
<b>Net Interest Exp.</b>	<b>(74.00)</b>	<b>(71.00)</b>	<b>(111.00)</b>	<b>243.00</b>	<b>91.00</b>	<b>174.00</b>	<b>261.00</b>	<b>383.00</b>	<b>1,067.00</b>	<b>1,321.00</b>	<b>433.00</b>
Currency Exchange Gains (Loss)	-	-	569.00	149.00	246.00	57.00	143.00	120.00	64.00	61.00	-
Other Non-Operating Inc. (Exp.)	(858.00)	(508.00)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)	(2,134.00)	(1,081.00)
<b>EBT Excl. Unusual Items</b>	<b>11,711.00</b>	<b>10,807.00</b>	<b>10,156.00</b>	<b>9,231.00</b>	<b>9,282.00</b>	<b>8,349.00</b>	<b>8,968.00</b>	<b>10,319.00</b>	<b>8,835.00</b>	<b>11,060.00</b>	<b>11,557.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(98.00)	(670.00)	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)	(1,365.00)	(129.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	196.00	1,340.00	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00	2,730.00	258.00
<b>EBT Incl. Unusual Items</b>	<b>11,809.00</b>	<b>11,477.00</b>	<b>9,325.00</b>	<b>9,605.00</b>	<b>8,136.00</b>	<b>6,890.00</b>	<b>8,225.00</b>	<b>10,786.00</b>	<b>9,749.00</b>	<b>12,425.00</b>	<b>11,686.00</b>
Income Tax Expense	2,723.00	2,851.00	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00	2,621.00	2,115.00
<b>Earnings from Cont. Ops.</b>	<b>9,086.00</b>	<b>8,626.00</b>	<b>7,124.00</b>	<b>7,366.00</b>	<b>6,550.00</b>	<b>1,283.00</b>	<b>6,476.00</b>	<b>8,985.00</b>	<b>7,768.00</b>	<b>9,804.00</b>	<b>9,571.00</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	67.00	42.00	26.00	15.00	23.00	35.00	42.00	65.00	21.00	33.00	29.00
<b>Net Income</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>	<b>9,771.00</b>	<b>9,542.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>	<b>9,771.00</b>	<b>9,542.00</b>
Abnormal Losses (Gains)	408.00	752.00	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)	2.00	1,838.00
Tax Effect on Abnormal Items	(60.00)	73.00	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00	313.00	(637.00)
<b>NI to Common Excl. Extra Items</b>	<b>9,367.00</b>	<b>9,409.00</b>	<b>9,037.00</b>	<b>8,807.00</b>	<b>8,354.00</b>	<b>8,341.00</b>	<b>9,125.00</b>	<b>9,171.00</b>	<b>8,435.00</b>	<b>10,086.00</b>	<b>10,803.00</b>
<b>Per Share Items</b>											
Basic EPS	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20
Basic EPS Excl. Extra Items	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20
Weighted Avg. Basic Shares Out.	4,504.00	4,434.00	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00	4,315.00	4,328.00
Diluted EPS	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19
Diluted EPS Excl. Extra Items	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19
Weighted Avg. Diluted Shares Out.	4,584.00	4,509.00	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00	4,340.00	4,350.00
Normalized Basic EPS	2.01	2.08	2.04	2.00	1.91	1.91	2.08	2.11	1.95	2.32	2.48
Normalized Diluted EPS	2.05	2.08	2.04	2.00	1.91	1.93	2.13	2.13	1.95	2.32	2.48
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	50.94	57.85	75.40	78.15	92.60	506.62	103.26	76.70	90.92	74.19	79.83
<b>Supplemental Items</b>											
EBITA	11,057.00	10,478.00	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00	10,840.00	11,441.00
EBIT	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00
As Reported Total Revenue*	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
Effective Tax Rate %	23.06	24.84	23.60	23.31	19.49	21.26	21.26	16.70	20.32	21.09	18.10
Normalized Net Income	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00
<b>Stock-Based Comp., Total</b>	<b>259.00</b>	<b>227.00</b>	<b>209.00</b>	<b>236.00</b>	<b>258.00</b>	<b>219.00</b>	<b>225.00</b>	<b>201.00</b>	<b>126.00</b>	<b>337.00</b>	<b>356.00</b>

Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	8,442.00	10,414.00	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00	9,684.00	9,519.00
Short Term Investments	8,109.00	9,854.00	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00	2,941.00	2,112.00
<b>Total Cash &amp; ST Investments</b>	<b>16,551.00</b>	<b>20,268.00</b>	<b>21,675.00</b>	<b>19,900.00</b>	<b>22,201.00</b>	<b>20,771.00</b>	<b>16,115.00</b>	<b>11,175.00</b>	<b>10,914.00</b>	<b>12,625.00</b>	<b>11,631.00</b>
Accounts & Notes Receivable	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00
<b>Total Receivables</b>	<b>4,759.00</b>	<b>4,873.00</b>	<b>4,466.00</b>	<b>3,941.00</b>	<b>3,856.00</b>	<b>3,966.00</b>	<b>3,685.00</b>	<b>3,971.00</b>	<b>3,144.00</b>	<b>3,512.00</b>	<b>3,487.00</b>
Inventories	3,264.00	3,277.00	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00	3,414.00	4,233.00
Prepaid Exp.	2,781.00	2,886.00	3,066.00	2,752.00	2,481.00	2,052.00	2,059.00	1,886.00	1,916.00	2,994.00	3,240.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	2,973.00	-	679.00	3,900.00	2,797.00	219.00	-	-	-	-	-
<b>Total Current Assets</b>	<b>30,328.00</b>	<b>31,304.00</b>	<b>32,986.00</b>	<b>33,995.00</b>	<b>34,010.00</b>	<b>29,962.00</b>	<b>24,930.00</b>	<b>20,411.00</b>	<b>19,240.00</b>	<b>22,545.00</b>	<b>22,591.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>14,476.00</b>	<b>14,967.00</b>	<b>14,633.00</b>	<b>12,571.00</b>	<b>10,635.00</b>	<b>9,638.00</b>	<b>9,598.00</b>	<b>12,210.00</b>	<b>12,325.00</b>	<b>11,338.00</b>	<b>11,247.00</b>
Long-term Investments	1,232.00	1,119.00	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00	818.00	501.00
Deferred Charges, LT	-	-	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00	2,129.00	1,746.00
Other Long-Term Assets	40,138.00	42,665.00	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00	57,524.00	56,678.00
<b>Total Assets</b>	<b>86,174.00</b>	<b>90,055.00</b>	<b>92,023.00</b>	<b>89,996.00</b>	<b>87,270.00</b>	<b>87,896.00</b>	<b>83,216.00</b>	<b>86,381.00</b>	<b>87,296.00</b>	<b>94,354.00</b>	<b>92,763.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	17,874.00	17,925.00	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00	4,955.00	3,113.00
Accounts Payable	1,969.00	1,933.00	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00	4,602.00	5,307.00
Curr. Income Taxes Payable	471.00	309.00	400.00	331.00	307.00	449.00	411.00	414.00	788.00	686.00	1,203.00
Other Current Liabilities	7,507.00	7,644.00	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00	9,707.00	10,101.00
<b>Total Current Liabilities</b>	<b>27,821.00</b>	<b>27,811.00</b>	<b>32,374.00</b>	<b>26,929.00</b>	<b>26,532.00</b>	<b>26,745.00</b>	<b>28,782.00</b>	<b>26,973.00</b>	<b>14,601.00</b>	<b>19,950.00</b>	<b>19,724.00</b>
Long-Term Debt	14,736.00	19,154.00	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00	39,277.00	37,490.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	10,449.00	9,650.00	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00	10,267.00	9,723.00
<b>Total Liabilities</b>	<b>53,006.00</b>	<b>56,615.00</b>	<b>61,462.00</b>	<b>64,232.00</b>	<b>64,050.00</b>	<b>68,919.00</b>	<b>64,158.00</b>	<b>65,283.00</b>	<b>66,012.00</b>	<b>69,494.00</b>	<b>66,937.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00
Additional Paid In Capital	13,139.00	14,036.00	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00	19,876.00	20,582.00
Retained Earnings	58,045.00	61,660.00	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00	69,094.00	71,019.00
Treasury Stock	(35,009.00)	(39,091.00)	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)	(51,641.00)	(52,601.00)
Comprehensive Inc. and Other	(3,385.00)	(3,432.00)	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)	(14,330.00)	(14,895.00)
<b>Total Common Equity</b>	<b>33,168.00</b>	<b>33,440.00</b>	<b>30,561.00</b>	<b>25,764.00</b>	<b>23,220.00</b>	<b>18,977.00</b>	<b>19,058.00</b>	<b>21,098.00</b>	<b>21,284.00</b>	<b>24,860.00</b>	<b>25,826.00</b>
<b>Total Equity</b>	<b>33,168.00</b>	<b>33,440.00</b>	<b>30,561.00</b>	<b>25,764.00</b>	<b>23,220.00</b>	<b>18,977.00</b>	<b>19,058.00</b>	<b>21,098.00</b>	<b>21,284.00</b>	<b>24,860.00</b>	<b>25,826.00</b>
<b>Total Liabilities And Equity</b>	<b>86,174.00</b>	<b>90,055.00</b>	<b>92,023.00</b>	<b>89,996.00</b>	<b>87,270.00</b>	<b>87,896.00</b>	<b>83,216.00</b>	<b>86,381.00</b>	<b>87,296.00</b>	<b>94,354.00</b>	<b>92,763.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00
Total Shares Out. on Balance Sheet Date	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00
Book Value/Share	7.34	7.54	6.94	5.91	5.38	4.01	3.98	4.43	4.49	5.32	5.57
Tangible Book Value	5,453.00	5,562.00	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)	(11,614.00)	(9,526.00)
Tangible Book Value/Share	1.22	1.26	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)	(2.69)	(2.20)
Total Debt	32,610.00	37,079.00	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00	44,232.00	40,603.00
Net Debt	16,059.00	16,811.00	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00	31,607.00	28,972.00
Total Minority Interest	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00
Inventory Method	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification
Raw Materials in Inventory	1,773.00	1,692.00	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00	2,133.00	2,627.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,171.00	1,240.00	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00	982.00	1,247.00
Other Inventory Accounts	320.00	345.00	351.00	306.00	266.00	-	273.00	348.00	369.00	299.00	359.00
Accum. Allowance for Doubtful Accts	53.00	61.00	331.00	352.00	466.00	-	501.00	524.00	526.00	516.00	516.00
Full Time Employees	150,900.00	130,600.00	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00	79,000.00	82,500.00

Ticker:	KO US EQUITY	Sort	Ascend	Currency Selection	<input type="checkbox"/> Reporting	<input type="checkbox"/> Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Cash Flow</b>											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00
Depreciation & Amort., Total	1,982.00	1,977.00	1,976.00	1,970.00	1,787.00	1,260.00	1,086.00	1,365.00	1,536.00	1,452.00	1,260.00
Other Non-Cash Adj	724.00	913.00	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)	77.00	821.00
Changes in Non-Cash Capital	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)
<b>Cash from Ops.</b>	<b>10,645.00</b>	<b>10,542.00</b>	<b>10,615.00</b>	<b>10,528.00</b>	<b>8,796.00</b>	<b>7,041.00</b>	<b>7,627.00</b>	<b>10,471.00</b>	<b>9,844.00</b>	<b>12,625.00</b>	<b>11,018.00</b>
Capital Expenditure	(2,780.00)	(2,550.00)	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)	(1,367.00)	(1,484.00)
Sale of Property, Plant, and Equipment	143.00	111.00	223.00	85.00	150.00	108.00	248.00	978.00	189.00	2,180.00	458.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	20.00	872.00	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00	108.00	75.00
Invest. in Marketable & Equity Secur.	(14,824.00)	(14,782.00)	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)	(6,030.00)	(3,751.00)
Other Investing Activities	6,037.00	12,135.00	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00	2,344.00	3,939.00
<b>Cash from Investing</b>	<b>(11,404.00)</b>	<b>(4,214.00)</b>	<b>(7,506.00)</b>	<b>(6,186.00)</b>	<b>(999.00)</b>	<b>(2,312.00)</b>	<b>5,927.00</b>	<b>(3,976.00)</b>	<b>(1,477.00)</b>	<b>(2,765.00)</b>	<b>(763.00)</b>
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	42,791.00	43,425.00	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00	13,094.00	3,972.00
Long-Term Debt Repaid	(38,573.00)	(38,714.00)	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)	(12,866.00)	(4,930.00)
<b>Total Debt Issued/Repaid</b>	<b>4,218.00</b>	<b>4,711.00</b>	<b>4,712.00</b>	<b>2,696.00</b>	<b>1,666.00</b>	<b>1,055.00</b>	<b>(2,995.00)</b>	<b>(1,841.00)</b>	<b>(1,862.00)</b>	<b>228.00</b>	<b>(958.00)</b>
Pref. Dividends Paid	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)
<b>Total Dividends Paid</b>	<b>(4,595.00)</b>	<b>(4,969.00)</b>	<b>(5,350.00)</b>	<b>(5,741.00)</b>	<b>(6,043.00)</b>	<b>(6,320.00)</b>	<b>(6,644.00)</b>	<b>(6,845.00)</b>	<b>(7,047.00)</b>	<b>(7,252.00)</b>	<b>(7,616.00)</b>
Increase in Capital Stocks	1,489.00	1,328.00	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00	702.00	837.00
Decrease in Capital Stocks	(4,559.00)	(4,832.00)	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)	(111.00)	(1,418.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(155.00)	(594.00)	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00	(512.00)	(1,300.00)
<b>Cash from Financing</b>	<b>(3,602.00)</b>	<b>(4,356.00)</b>	<b>(4,565.00)</b>	<b>(5,991.00)</b>	<b>(6,551.00)</b>	<b>(7,206.00)</b>	<b>(10,609.00)</b>	<b>(9,076.00)</b>	<b>(7,994.00)</b>	<b>(6,945.00)</b>	<b>(10,455.00)</b>
<b>Net Change in Cash</b>	<b>(4,361.00)</b>	<b>1,972.00</b>	<b>(1,456.00)</b>	<b>(1,649.00)</b>	<b>1,246.00</b>	<b>(2,477.00)</b>	<b>2,945.00</b>	<b>(2,581.00)</b>	<b>373.00</b>	<b>2,915.00</b>	<b>(200.00)</b>
<b>Supplemental Items</b>											
Cash Interest Paid	574.00	498.00	498.00	515.00	663.00	803.00	903.00	921.00	935.00	738.00	848.00
Cash Taxes Paid	981.00	2,162.00	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	2,126.00	2,168.00	2,403.00
Free Cash Flow	7,865.00	7,992.00	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00	11,258.00	9,534.00
Change in Net Working Capital	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)

Ticker: KO US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholó

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	3.7x	4.2x	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x	7.5x	7.1x
	Average	3.9x	4.0x	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x	8.1x	7.8x
	High	4.2x	4.3x	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x	8.8x	8.3x
	Low	3.6x	3.8x	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x	7.3x	7.0x
TEV / LTM EBITDA	Close	14.0x	16.3x	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x	23.9x	24.4x
	Average	15.0x	15.1x	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x	24.7x	24.8x
	High	16.3x	16.3x	17.6x	19.7x	21.3x	24.9x	27.1x	24.9x	24.9x	26.7x	26.5x
	Low	13.8x	14.2x	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x	22.3x	22.2x
TEV / LTM EBIT	Close	16.6x	19.4x	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x	28.0x	27.9x
	Average	17.9x	17.9x	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x	29.7x	29.0x
	High	19.4x	19.5x	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x	32.1x	31.0x
	Low	16.4x	16.8x	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x	26.8x	26.0x
Price / LTM EPS	Close	17.7x	19.8x	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x	25.5x	25.7x
	Average	19.2x	19.4x	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x	27.7x	26.5x
	High	21.0x	21.1x	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x	30.2x	28.5x
	Low	17.4x	18.0x	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x	24.7x	23.4x
Price / Book Value	Close	4.9x	5.5x	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x	11.1x	11.4x
	Average	5.3x	5.4x	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x	12.0x	11.6x
	High	5.8x	5.9x	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x	13.1x	12.5x
	Low	4.8x	5.0x	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x	10.7x	10.2x
Price / Tangible Book Value	Close	29.7x	32.7x	46.7x	130.6x	91.9x	--	--	--	--	--	--
	Average	42.2x	32.5x	32.4x	45.9x	132.3x	98.3x	--	--	--	--	--
	High	46.3x	35.3x	46.7x	130.6x	142.6x	105.2x	--	--	--	--	--
	Low	29.7x	30.2x	29.4x	42.0x	91.9x	89.7x	--	--	--	--	--
Price / Cash Flow	Close	15.3x	17.4x	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x	20.2x	25.0x
	Average	17.9x	16.8x	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x	23.6x	21.1x
	High	19.6x	18.2x	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x	25.7x	25.0x
	Low	15.3x	15.6x	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x	20.2x	18.6x
TEV / LTM FCF	Close	20.8x	22.9x	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x	22.7x	28.9x
	Average	25.8x	22.7x	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x	26.8x	23.7x
	High	28.3x	24.7x	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x	29.2x	28.9x
	Low	20.8x	21.1x	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x	22.7x	20.8x
Dividend Yield	Close	2.8	2.7	2.9	3.1	3.4	3.2	3.3	2.9	3.0	2.8	2.8
	Average	2.5	2.6	2.7	3.0	3.0	3.2	3.3	3.1	3.2	3.0	2.7
	High	2.8	2.8	3.0	3.2	3.4	3.5	3.6	3.5	4.3	3.4	3.1
	Low	2.3	2.4	2.5	2.8	2.8	3.0	2.9	2.8	2.7	2.8	2.5



# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **KO US EQUITY**      Sort: **Ascend**      Currency: **USD**      Reporting: **Change**      **USD**  
 Period Type: **Quarters**      Consolidated: **Yes**      Accounting: **Mixed**

## Coca-Cola Co/The

Sector: Bienes de consumo básico      Industry: Bebidas      Sub-Industry: Bebidas gaseosas y no alcohóli

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
<b>WACC</b>					
For the Fiscal Period Ending	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
	%	%	%	%	%
<b>Equity</b>					
Cost of Equity	8.1%	7.9%	7.4%	7.6%	8.4%
Weight of Equity	86.9%	86.0%	87.1%	86.4%	86.2%
<b>+ Debt</b>					
Cost of Debt	2.9%	3.9%	4.0%	3.5%	4.0%
Weight of Debt	13.1%	14.0%	12.9%	13.6%	13.8%
<b>+ Preferred Equity</b>					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
<b>WACC</b>	<b>7.4%</b>	<b>7.4%</b>	<b>6.9%</b>	<b>7.0%</b>	<b>7.8%</b>

Capital Structure	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	5,146.0	4,125.0	3,113.0	6,266.0	5,999.0
CT Borrowings	36,755.0	35,462.0	37,490.0	36,134.0	35,626.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
<b>Total Capital</b>	<b>320,408.9</b>	<b>281,817.5</b>	<b>315,907.1</b>	<b>310,679.8</b>	<b>302,016.3</b>
	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

Debt Summary Data	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	3,256.0	4,351.0	2,146.0	4,074.0	4,638.0
Total Revolving Credit	7,800.0	7,800.0	5,712.0	14.1%	4,200.0
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	41,901.0	39,587.0	40,603.0	42,400.0	41,625.0
<b>Total Principal Due</b>	<b>41,901.0</b>	<b>39,587.0</b>	<b>40,603.0</b>	<b>42,400.0</b>	<b>41,625.0</b>
<b>Total Debt Outstanding</b>	<b>41,901.0</b>	<b>39,587.0</b>	<b>40,603.0</b>	<b>42,400.0</b>	<b>41,625.0</b>

Additional Totals	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & CT Investment	11,619.0	13,220.0	11,631.0	14,209.0	15,694.0
Net Debt	30,282.0	26,367.0	28,972.0	28,105.0	25,931.0
Total Short-Term Borrowings	5,146.0	4,125.0	3,113.0	6,266.0	5,999.0
Curr. Port. of LT Debt/Cap. Leases	788.0	729.0	740.0	811.0	1,171.0
Long-Term Debt (incl. Cap. Leases)	36,755.0	35,462.0	37,490.0	36,134.0	35,626.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
<b>Credit Ratios</b>					
Net Debt/EBITDA	2.6x	2.2x	2.4x	2.3x	2.1x
Total Debt/EBITDA	3.6x	3.4x	3.3x	3.5x	3.4x
Cooperative Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.3x	0.2x	0.2x	0.2x
LTM FCF/Total Debt	0.3x	0.3x	0.3x	0.2x	0.3x
FRIT/Interest Finance	11.8x	15.6x	6.8x	9.1x	6.4x
FRIT/Total Interest Finance	11.8x	15.6x	6.8x	9.1x	6.4x
Degree of Financial Leverage	1.1x	1.1x	1.2x	1.1x	1.2x
EBITDA-CAPEX/Interest Expense	12.1x	15.7x	5.5x	9.1x	6.3x
EBITDA/Total Interest Expense	13.4x	17.1x	7.8x	9.8x	7.2x

Debt Schedule	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule in Yr 1	--	--	399.0	1.1%	--
Debt Schedule in Yr 2	--	--	1,967.0	5.3%	--
Debt Schedule in Yr 3	--	--	1,123.0	3.1%	--
Debt Schedule in Yr 4	--	--	1,558.0	4.2%	--
Debt Schedule in Yr 5	--	--	4,494.0	12.2%	--
Debt Schedule - Years 2 - 3	--	--	3,090.0	8.4%	--
Debt Schedule - Years 4 - 5	--	--	6,952.0	19.5%	--
Debt Schedule - Years 2 - 5	--	--	9,142.0	24.9%	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
<b>Debt Schedule - Total Debt</b>	<b>37,543.0</b>	<b>36,191.0</b>	<b>36,776.0</b>	<b>36,945.0</b>	<b>36,797.0</b>
	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

Capital Lease Schedule	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
<b>Total Future Value of Capital Leases</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	--	--	372.0	23.0%	--
Rental Expense - Year 2	--	--	300.0	18.6%	--
Rental Expense - Year 3	--	--	230.0	14.3%	--
Rental Expense - Year 4	--	--	171.0	10.6%	--
Rental Expense - Year 5	--	--	116.0	7.2%	--
Rental Expense - Years 2 - 3	--	--	530.0	32.8%	--
Rental Expense - Years 4 - 5	--	--	287.0	17.8%	--
Rental Expense - Years 2 - 5	--	--	817.0	50.6%	--
Rental Expense Beyond Year 5	--	--	425.0	26.3%	--
Total Sublease Income	--	--	--	--	--
<b>Future Min Oper Lease Obligations</b>	<b>--</b>	<b>--</b>	<b>1,614.0</b>	<b>100.0%</b>	<b>--</b>

Contractual Obligation Schedule	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	--	--	22,892.0	26.8%	--
Contractual Obligations - Years 2-3	--	--	11,379.0	13.3%	--
Contractual Obligations - Years 4-5	--	--	9,532.0	11.2%	--
Contractual Obligations - Years 2 - 5	--	--	20,911.0	24.5%	--
Contractual Obligations - Beyond Year 5	--	--	41,493.0	48.9%	--
<b>Total Contractual Obligations</b>	<b>--</b>	<b>--</b>	<b>85,296.0</b>	<b>100.0%</b>	<b>--</b>

Purchase Obligations	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
<b>Purchase Obligations</b>	<b>--</b>	<b>--</b>	<b>20,856.0</b>	<b>--</b>	<b>--</b>

Interest Rate Data	01/07/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--



Company In Depth Fundamentals - Segments

Ticker: KO US EQUITY

KO US EQUITY Ascend

Currency Reporting Change USD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y -10FY -9FY -8FY -7FY -6FY -5FY -4FY -3FY -2FY -1FY -0FY

REVENUE

Revenue by Product For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
Non-Alcoholic Beverages	39,083.00	39,102.00	23,459.00	22,885.00	21,985.00	24,876.00	27,440.00	29,741.00	27,746.00	32,622.00	36,395.00
Bottling Investments	8,807.00	7,598.00	22,403.00	21,253.00	19,751.00	11,223.00	6,768.00	7,431.00	6,265.00	7,203.00	7,891.00
Corporate	127.00	154.00	136.00	156.00	127.00	113.00	92.00	94.00	46.00	85.00	94.00
Eliminations	-	-	-	-	-	-	-	-	(1,043.00)	(1,255.00)	(1,376.00)
Finished Product Operations	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography

Revenue by Geography For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
North America	21,665.00	21,574.00	23,459.00	22,885.00	19,751.00	11,223.00	11,370.00	11,906.00	11,477.00	13,190.00	15,674.00
Bottling Investments	8,807.00	7,598.00	7,574.00	6,966.00	7,014.00	8,678.00	6,768.00	7,431.00	6,265.00	7,203.00	7,891.00
5,680.00	5,372.00	5,257.00	5,581.00	6,437.00	6,780.00	6,535.00	6,434.00	6,057.00	7,193.00	7,523.00	
4,560.00	4,748.00	4,975.00	4,707.00	4,788.00	4,753.00	4,797.00	4,723.00	4,722.00	5,291.00	5,445.00	
4,481.00	4,645.00	4,597.00	3,999.00	3,746.00	3,953.00	3,971.00	4,118.00	3,499.00	4,143.00	4,910.00	
2,697.00	2,763.00	136.00	156.00	127.00	712.00	767.00	2,560.00	1,991.00	2,805.00	2,843.00	
127.00	154.00	-	-	-	113.00	92.00	94.00	46.00	85.00	94.00	
-	-	-	-	-	-	-	-	(1,043.00)	(1,255.00)	(1,376.00)	

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	KO US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholí

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>	<b>31/12/2022</b>
<b>Currency</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>
<b>Pension Net Periodic Cost</b>											
Service Cost	291.00	280.00	261.00	265.00	239.00	197.00	124.00	104.00	112.00	97.00	93.00
Interest Cost	388.00	378.00	406.00	379.00	319.00	306.00	296.00	291.00	235.00	183.00	232.00
Expected Return on Plan Assets	(573.00)	(659.00)	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)	(606.00)	(558.00)
Pension Expense (Income)	241.00	194.00	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)	(180.00)	(124.00)
<b>Other Postretirement Cost</b>											
Service Cost	34.00	36.00	26.00	27.00	22.00	17.00	11.00	9.00	11.00	9.00	7.00
Interest Cost	43.00	42.00	43.00	37.00	31.00	29.00	25.00	28.00	21.00	15.00	17.00
Expected Return on Plan Assets	(8.00)	(9.00)	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)	(17.00)	(16.00)
Other Postretirement Benefits Expense (I	23.00	72.00	43.00	44.00	30.00	24.00	12.00	24.00	18.00	9.00	7.00
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00
Actual Return (Loss) on Plan Assets	822.00	1,043.00	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00	1,003.00	(1,101.00)
Employer Contribution	1,056.00	639.00	214.00	121.00	718.00	181.00	107.00	36.00	30.00	33.00	33.00
Benefits Paid	(420.00)	(538.00)	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)	(375.00)	(500.00)
Projected Benefit Obligation	9,693.00	8,845.00	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00	8,580.00	6,376.00
Over(Under) Funded Pension	(2,109.00)	(99.00)	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)	325.00	782.00
Accumulated Benefit Obligation	8,736.00	1,446.00	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00	6,689.00	880.00
Pension Funding Ratio	78.24	98.88	86.04	83.95	88.79	93.53	92.69	92.27	91.77	103.79	112.26
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	202.00	243.00	246.00	245.00	255.00	288.00	289.00	339.00	396.00	419.00	373.00
Actual Return (Loss) on Plan Assets	16.00	40.00	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00	15.00	17.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(53.00)	(77.00)	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)	(67.00)	(57.00)
Projected Benefit Obligation	1,104.00	946.00	1,006.00	940.00	962.00	719.00	719.00	757.00	769.00	696.00	495.00
Over(Under) Funded Post Ret Benefits	(902.00)	(703.00)	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)	(277.00)	(122.00)
Other Post-Retirement Funding Ratio	18.30	25.69	24.45	26.06	26.51	36.83	40.19	44.78	51.50	60.20	75.35
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	8.25	8.25	8.25	8.25	8.25	8.00	8.00	7.75	7.50	7.25	7.00
Discount Rate used on Plan Liabilities	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.00	3.25	2.50	3.00
Rate of Compensation Increase	3.25	3.50	3.50	3.50	3.50	3.75	3.50	3.75	3.75	3.75	3.75
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.75	4.75	4.50	4.50	4.50	4.25	4.00
Discount Rate used on Plan Liabilities	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.25	3.50	2.75	3.25
Health Care Cost Trend Projected(next y	8.00	8.00	7.50	7.00	7.00	7.00	7.00	6.75	6.75	6.75	8.25
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00
Asset Category - Equities %	37.51	34.14	32.34	30.95	33.04	40.28	38.78	40.73	44.74	46.46	29.72
Asset Category - Debt %	40.27	26.00	27.32	24.84	18.18	13.58	17.47	18.56	19.44	19.09	24.27
Asset Category - Real Estate %	3.39	2.87	4.58	6.03	6.25	6.76	5.26	4.23	3.84	4.37	5.92
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	5.09	5.88	2.93	3.59	4.80	7.81	6.50	9.17	7.85	5.67	8.87
Asset Category - Other %	6.82	24.90	23.85	24.65	23.23	20.45	20.84	18.77	17.11	16.43	18.34
<b>Expected Pension Payments</b>											
Year 1	452.00	471.00	494.00	521.00	574.00	713.00	439.00	462.00	657.00	486.00	583.00
Year 2	473.00	483.00	518.00	504.00	496.00	461.00	448.00	468.00	437.00	454.00	531.00
Year 3	493.00	512.00	551.00	533.00	521.00	482.00	460.00	476.00	472.00	464.00	545.00
Year 4	510.00	554.00	560.00	551.00	536.00	489.00	468.00	485.00	483.00	470.00	520.00
Year 5	542.00	558.00	584.00	570.00	549.00	500.00	480.00	498.00	491.00	471.00	495.00
Beyond Year 5	2,929.00	3,084.00	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00	2,390.00	2,457.00
<b>Expected Postretirement Benefits</b>											
Year 1	58.00	59.00	61.00	61.00	65.00	64.00	62.00	60.00	60.00	59.00	53.00
Year 2	61.00	62.00	65.00	63.00	66.00	62.00	61.00	58.00	56.00	56.00	51.00
Year 3	64.00	64.00	67.00	64.00	67.00	61.00	59.00	56.00	54.00	53.00	48.00
Year 4	65.00	65.00	67.00	65.00	67.00	59.00	57.00	54.00	51.00	51.00	46.00
Year 5	66.00	66.00	68.00	67.00	67.00	57.00	55.00	52.00	50.00	48.00	43.00
Beyond Year 5	352.00	346.00	343.00	332.00	323.00	258.00	250.00	240.00	226.00	211.00	190.00

